

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ยังคงมีแรงขายหุ้นกลุ่มเทคโนโลยีในตลาดหุ้นได้หวัด ส่วนตลาดหุ้นญี่ปุ่นมีแรงขายหุ้นส่งออกจากค่าเงินเยนที่แข็งค่าต่อเนื่อง รัฐบาลญี่ปุ่นเปิดเผย ดัชนีราคาผู้บริโภคพื้นฐาน (Core CPI) ของกรุงโตเกียว ซึ่งเป็นมาตรวัดเงินเฟ้อที่ไม่รวมราคาอาหารสด ปรับขึ้นที่ระดับ 2.2% ในเดือนก.ค. เทียบกับเดือนมิ.ย. ที่ระดับ 2.1% ในเดือนมิ.ย. ส่วนดัชนี CPI ทั่วไปของกรุงโตเกียว เพิ่มขึ้น 1.5% YoY ในเดือนก.ค. ชะลอลงจากระดับ 1.8% ในเดือนมิ.ย. ติดตามการประชุมธนาคารกลางญี่ปุ่นในวันพุธหน้า โอกาสที่บีโอเจจะปรับขึ้นอัตราดอกเบี้ยน่าจะลดลงหลังเงินเฟ้อทั่วไปเพิ่มขึ้นในอัตราที่ชะลอลง ส่วนการประชุมเฟดส์ปาดาร์หน้า คาดว่าเฟดจะส่งสัญญาณพร้อมปรับลดอัตราดอกเบี้ยในเดือนก.ย.

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก แต่อาจจะมีแรงขายทำกำไรออกมาบ้างจากวันหยุดยาว 3 วัน มีแรงซื้อกลุ่มแบงก์จากการปรับประมาณการ GPP ของไทยในปีนี้เป็นขยายตัว 2.7% จากเดิมที่ 2.4% จากการฟื้นตัวของนักท่องเที่ยวต่างชาติเป็น 36 ล้านคน และปรับเพิ่มการส่งออกเป็นขยายตัว 2.7% และแรงซื้อเชิงกำไรกลุ่ม GULF, ADVANC, INTUCH

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,300 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,290 จุด หุ้นที่แนะนำ BBL, KBANK



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 812 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 806 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 812-806 จุด ระวังกำไร



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